

**Transaction Announcement**

**30<sup>th</sup> April 2012**

**Marechale Capital acted as corporate finance adviser for the Rex Restaurant Associates management team in their £21m expansion funding provided by Graphite Capital.**



Robin Black, a director of Marechale Capital plc, has acted as corporate finance adviser to Chris Corbin and Jeremy King, the owners of Rex Restaurants Associates Limited (“RexRA”), who are widely regarded as London’s most successful restaurateurs over the past 30 years.

Corbin and King are renowned for some of the Capital’s most famous restaurants including Le Caprice, The Ivy and J.Sheekey (sold in 2003), the highly acclaimed The Wolseley and more recently The Delauney which opened in December 2011.

Graphite Capital is investing £21 million in Rex which has three ambitious projects in the pipeline. In June, it plans to open Brasserie Zédel, an all-day Parisian brasserie just off Piccadilly Circus. September will see the opening of another brasserie on the highly sought after site of the former Oriel café and restaurant on Sloane Square. In addition, from 2014 RexRA will operate a new 5-star boutique hotel, The Beaumont, on Balderton Street in Mayfair.

Marechale Capital is a leading leisure focused corporate finance house. The completion of the RexRA transaction follows on from successfully refinancing and raising growth capital for the entrepreneurial management teams of other leading premium pub, hotel and restaurant companies.

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