

28 September 2020

Marechale Capital plc
("Marechale Capital" or the "Company")

Posting of Annual Report and Notice of AGM

The Company's annual report for the year ended 30 April 2020 and notice of annual general meeting ("AGM") have been posted to shareholders and will be available shortly on the Company's website at www.marechalecapital.com. The AGM will be held at 12:00pm on Monday 26 October 2020 at 46 New Broad Street, London EC2M 1JH.

Given the current circumstances in relation to Covid-19, the Board has made the decision that the AGM will be held as a closed meeting in accordance with the provisions of the Corporate Insolvency and Governance Act 2020. This means that the AGM will be convened with the minimum quorum of shareholders (facilitated by the Company) to conduct the formal business of the AGM. As such, for the safety and security of all involved, shareholders and their proxies are unable to attend the AGM in person this year. However, shareholders will be able to attend the AGM virtually via Zoom. Shareholders are invited to email the Company at mail@marechalecapital.com by 12.00pm on Friday 23 October 2020 in order to be provided with the relevant Zoom invite. Shareholders wishing to attend by Zoom will be required to supply verifiable contact details which will be accepted at the Company's absolute discretion.

In light of this, you are strongly advised to appoint the Chairman of the meeting as your proxy to ensure that your vote is counted. Shareholders are invited to submit any questions that they have on the business of the AGM by email to mail@marechalecapital.com. Where questions are received by 12.00pm on Wednesday 21 October 2020, direct responses will be provided in advance of the AGM. If they are received after this time, direct responses will be provided subsequently.

For further information please contact:

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