MARECHALE
CAPITAL PLC
(AIM: MAC)

TRANSFORMATIVE ACQUISITIONS TO CREATE THE UK'S FIRST LISTED, FULLY INTEGRATED DIGITAL INVESTMENT BANK

- CORPORATE FINANCE AND ADVISORY
- INSTITUTIONAL CAPITAL MARKETS
- ASSET MANAGEMENT
- TOKENISATION & DIGITAL ASSET TECHNOLOGY

INVESTOR PRESENTATION · JULY 2026

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Building the digital investment bank of the future

Digital asset technologies are fundamentally transforming the financial services industry. The digital investment bank of the future must be able to integrate tokenisation technology across its services to bridge traditional and digital capital markets.

Technology Solutions & Distribution Platform

Real World Asset (RWA) Tokenisation Platform
Smart Contracts (Ricardian)
Registry Management
AI Consultancy

Multi-Chain Compatibility (22)
Proprietary Platform
Diverse Revenue Model

blubird

Corporate Finance

Merchant Banking
Corp finance & Advisory
Equity & Debt
Co-investments
UHNW Network

MARECHALE CAPITAL

Capital Markets

Capital Raising
Institutional Distribution
Corp Broking Research

STANFORD Capital Partners

Asset Management

Systematic Quant Fund
(A.I. developed predictive algorithmic IP - 100% owned)
Principal Co-Investment
Tokenised Assets

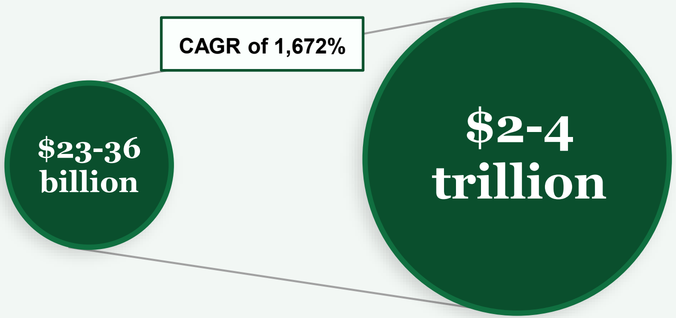
NJC CAPITAL Management VSA Private Fund

Experienced Leadership | Established Footprint | Complementary Services | Global Corporate Access

Tokenisation poised for explosive growth

- Digital tokens are issued on a blockchain (digitally distributed, decentralised ledger)
- A digital, unique and anonymous representation of a real-world asset
- Each token represents a claim on the underlying asset – either full or via fractional ownership

Projected growth of tokenised asset market by 2030
(McKinsey, Boston Consulting Group, Standard Chartered)



The rules of finance are being rewritten

Transformational Efficiency	Low Cost	Immutable	Automated	Accessible
T+0 settlement vs traditional T+2	Digitised manual processes cut ops costs	Blockchain record cannot be altered	Smart contracts execute conditions instantly	24/7 global markets, fractional ownership

London & New York accelerating digital adoption

Strong regulatory push and legal clarity

- SEC approves a Nasdaq proposal to allow certain stocks to be traded and settled in tokenised form – March 2026
- UK introducing new regulated activities for crypto assets by 2027

FCA-led push into fund tokenisation

- FCA's CP25/28 consultation (2025) aims to embed tokenisation into authorised funds

Focus on efficiency, cost reduction, and automation

- Tokenisation can streamline fund administration, settlement, and record-keeping via smart contracts

Integration with stablecoins and digital money

- UK is prioritising stablecoin regulation and adoption as part of its digital asset strategy

Institutional adoption and public–private collaboration

- Major US institutions are already tokenising assets
- UK positioning itself as a global hub for tokenised finance

US market leading the way

J.P.Morgan

Launched Tokenized Money Market Fund & its own Kinexys platform

BlackRock

Tokenising financial assets; BUIDL fund launched on-chain

amazon

AWS blockchain services for financial institutions

Microsoft

Blockchain identity & enterprise integration

NVIDIA

AI + blockchain infrastructure convergence

Blubird platform building momentum

- Institutional-grade, real-world asset tokenisation platform
- Over **$32bn of assets** already tokenised and revenue positive
- More than 20 projects currently in the pipeline across EU, Asia-Pac and Americas
- SaaS licensing and royalty fee model (0.5% to 2% per transaction)
- Recurring revenues linked to asset activity on the platform, providing operational gearing

Example of how the BB tokenisation and royalty revenue model works

CLIENT INTRODUCED BY ENLARGED GROUP NETWORK

CLIENT REGISTERS $10BN ON BLUBIRD REGISTRY (FOR SAAS FEE)

CLIENT PLACES $1BN OF REGISTERED RWA WITH A THIRD-PARTY CLIENT

WE RECEIVE $10M ROYALTY FEE (BASED ON 1% FEE AGAINST VALUE OF ASSETS TRANSFERRED)

A business positioned for the present and future

- Four integrated businesses with diversified services
- Technology platform which is operational and generating revenues
- Comprehensive suite of in-house services covering the entire capital markets lifecycle
- Creates a platform to leverage additional scale and reach, capitalising on complementary capabilities and relationships across the Group
- Technology ownership gives clients seamless access to tokenisation and enables the enlarged group to capture margin at each stage of the digital asset value chain
- An early adopter in our sector to enter the structural growth market of digital assets

Our combined size and scale

- Principals raised £1.5bn+ capital in private and public markets
- Tier 1 institutional network
- Support 22 major blockchain networks
- $32bn+ assets tokenised to date

Investment highlights & summary

- We have early mover advantage
- Experienced management, proven track record and operational, fully-owned technology platform
- Groundswell of demand for tokenisation from both boardrooms and governments
- Scalable model with clear revenue expansion opportunities
- Enriched quality of earnings with recurring royalty fees
- The first full-service digital investment bank on the LSE