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Transaction Announcement

13th November 2013

Marechale Capital is pleased to announce the successful completion of the funding for Inn Collection for a total transaction value of £10m.

Inn Collection comprises three large Inns with significant accommodation located in the North East of England and founded by leading North Eastern leisure group operator Keith Liddell. As part of the transaction a fourth freehold site is being acquired.

Marechale Capital plc acted as adviser to Keith Liddell and the Inn Collection team and secured both debt from Santander and equity funding from Kings Park Capital. This funding will continue the growth of Inn Collection in the North-East of England, the second highest growth region for tourism in England.

Marechale Capital is a leading leisure focused corporate finance house. The completion of the Inn Collection transaction follows on from successfully refinancing and funding growth capital rounds for management teams of other leading premium pub, hotel and restaurant companies.

For more details please contact Patrick Booth-Clibborn on patrick@marechalecapital.com or the Marechale team on 020 7628 5582.