

Transaction Announcement

3rd July 2014

Marechale Capital is pleased to announce the successful completion of the funding for Salt Yard Group.

SALT YARD GROUP



Founded in 2005, the Group currently comprises four successful restaurants: Salt Yard, Dehesa, Opera Tavern and Ember Yard. The Group prides itself on the high standards of its food and exceptional levels of customer service. Sites are chosen to appeal to a wide range of customers, from local office workers to residents and tourists. The portfolio of sites is well established and has been successful in the hugely competitive restaurant market of Covent Garden, Soho and Fitzrovia.

Marechale Capital plc acted as adviser to Simon Mullins and the Salt Yard Group team and secured growth capital funding from Alcuin Capital Partners. Simon Mullins, CEO of Salt Yard, commented: "Patrick at Marechale had an insightful understanding of our financing requirements and was great at connecting us with the right people. We are excited to be partnering with Alcuin. This strategic alliance adds new potency to the next growth stage of Salt Yard Group and we look forward to working together with them expanding our unique group of restaurants."

Marechale Capital is a leading leisure focused corporate finance house. The completion of the Salt Yard Group transaction follows on from successfully refinancing and funding growth capital rounds for management teams of other leading premium pub, hotel and restaurant companies.

For more details please contact Patrick Booth-Clibborn on patrick@marechalecapital.com or the Marechale team on 020 7628 5582.