

**Transaction Announcement**

**July 2013**

**Marechale Capital is pleased to announce a very high multiple exit for their investors in the EIS qualifying award winning Hawksmoor restaurants .**

**HAWKSMOOR**  
A BRITISH STEAKHOUSE & COCKTAIL BAR

Marechale Capital plc acted as adviser to the Hawksmoor management team and secured Hawksmoor's EIS qualifying roll out funding in 2010. The Graphite Capital refinancing completed in late July 2013 represented a double digit exit for Marechale investors.

Marechale Capital is a leading leisure focused corporate finance house. The completion of the Hawksmoor transaction follows on from successfully refinancing and funding growth capital rounds for management teams of other leading premium pub, hotel, restaurant and renewable energy companies.

For more details please contact Patrick Booth-Clibborn on [Patrick@marechalecapital.com](mailto:Patrick@marechalecapital.com) or the Marechale team on 020 7628 5582.

**Transaction Announcement**

**August 2013**

**Marechale Capital is pleased to announce the sale of Little Chef to Kout Food for £15m**

Marechale Capital acted as advisor and secured funding for Little Chef in 2010.

Marechale Capital is a leading leisure focused corporate finance house. Marechale Capital has completed a number of transactions in the leisure space for other leading premium pub, hotel and restaurant companies.



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**Transaction Announcement**

**August 2013**

**Marechale Capital announces the first close of its the Anaerobic Digestion Renewable Energy EIS Fund 1 and secures £9m of funding for its first biogas plant investment.**

## ANAEROBIC DIGESTION RENEWABLE ENERGY EIS FUND 1

Marechale Capital plc acted as adviser and secured funding for the Anaerobic Digestion Renewable Energy EIS Fund 1 and secures £9m of funding for a gas injection biogas plant at Egmere in Norfolk.

Marechale Capital is a leading renewable energy and leisure focused corporate finance house. The completion of the first close of the fund follows on from successfully raising growth capital finance for management teams of other anaerobic digestion, solar and wind renewable energy development companies.

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**Transaction Announcement**

**August 2013**

**Marechale Capital advises and secures funding for the award winning Oakman Inns & Restaurants management team.**



Marechale Capital plc has acted as adviser and procured an investment partner to provide new pub roll out funding of the award winning Oakman Inns & Restaurants management team.

Marechale Capital is a leading leisure focused corporate finance house. The completion of the Oakman transaction follows on from successfully refinancing and raising growth capital rounds for the management teams of other leading premium pub, hotel and restaurant companies.

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**Transaction Announcement**

**August 2013**

**Marechale Capital is pleased to announce the securing of 376 MW of large scale Solar PV sites.**

Marechale Capital, the renewable energy and leisure specialist corporate finance house, has secured these UK sites to benefit from the incoming Contract-for-Difference (CfD) regime which will be implemented under the Electricity Market Reform (EMR) carried out by the Department for Energy and Climate Change (DECC). These CfDs are expected to provide 15 year fixed-price, inflation-linked power purchase contracts issued by the Government.

Marechale Capital is a leading renewable energy and leisure focused corporate finance house. Marechale capital has completed several transactions in the renewables space for other leading wind, solar and anaerobic digestion development companies.

**NORTHFIELD**  
**UK SOLAR**

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