

27 August 2014

**Marechale Capital plc**  
("Marechale Capital" or the "Company")

**Posting of Annual Report and notice of AGM, issue of options to staff and grant of options to the directors**

**1. Posting of Annual Report and notice of AGM**

The Company's Annual Report for the year ended 31 March 2014 and Notice of annual general meeting ("AGM") will be posted to shareholders today and copies can be viewed on the Company's website [www.marechalecapital.com](http://www.marechalecapital.com).

The AGM will be held at 11:30 on Wednesday 24 September 2014 at 46 New Broad Street, London EC2M 1JH.

**2. Issue of options to staff**

At the forthcoming AGM one of the resolutions to be proposed will be that the directors be authorised to issue options to staff up to an aggregate of 10% of the issued share capital, by number of shares, according to ABI Guidelines, details of which have been published on the Company's web-site.

**3. Grant of options to the directors**

Subject to approval of the shareholders at the forthcoming AGM, the Board proposes to grant share options under the Company's EMI Options Scheme (the "Scheme") to the directors as follows:

| Director          | Number of share options | % of issued share capital | Exercise price | Vesting period  |
|-------------------|-------------------------|---------------------------|----------------|---|
| Mr Booth-Clibborn | 3,460,869               | 6%                        | 2.75p /share   | Over three years, 1/3 on each anniversary of the grant date |
| Mr Warde-Norbury  | 1,153,623               | 2%                        | 2.75p /share   | Over three years, 1/3 on each anniversary of the grant date |

A detailed copy of the Scheme has been included on the Company's web-site.

For further information please contact:

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